

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
MARSHALL DIVISION**

IN RE:  
PONDEROSA AUTOPLEX, INC.

§ CASE NO. 03-20308  
§  
§  
§  
§ CHAPTER 7  
§

DEBTOR(S)

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION,  
AND REPORT OF PROPOSED DISTRIBUTION**

**JASON R. SEARCY**, Trustee of the estate of the above-named Debtor(s), certifies under penalty of perjury, to the Court and United States Trustee, that the trustee has faithfully and properly fulfilled the duties of the office of the trustee, that the trustee has examined all proofs of claim as appropriate under the proposed distribution, and that the proposed distribution, attached hereto, is proper, and consistent with the law and rules of the court. The Trustee applies for commissions and expenses set forth herein and states that they are reasonable and proper.

I hereby authorize the Office of the United States Trustee to file by electronic means this Trustee's Final Report, Application for Compensation and Report of Proposed Distribution on my behalf, and I agree and acknowledge that the designation of my signature on this document, once filed, constitutes my valid signature for the purposes of 11 U.S.C. §704(9) and Fed. R. Bankr. Pro. 9011.

Therefore, the Trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

Date: 11-18-04

/s/Jason R. Searcy  
JASON R. SEARCY, TRUSTEE

\*\*\*\*\*

**REVIEWED BY THE UNITED STATES TRUSTEE**

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

United States Trustee

Date:

By: \_\_\_\_\_

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
MARSHALL DIVISION**

IN RE:	§ CASE NO. 03-20308
PONDEROSA AUTOPLEX, INC.	§
	§
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	§
DEBTOR(S)	§ CHAPTER 7
	§

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND  
APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following final report:

1. The Trustee applies for commission and expenses set forth in Schedule A and states: that they are reasonable and proper; that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not ben reimbursed or indemnified.
2. The Trustee submits Form I as a summary of the assets and an estate property record. Any property scheduled under 11 U.S.C. §521 (1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. §554 (c).
3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them and the estate is ready to be closed.
4. The Trustee submits Form II as the account of estate cash receipts and disbursements.
5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.
6. The Trustee requests approval of this final Report.
7. The Trustee has examined each and every claim filed and noted his approval of claims filed, or he has filed objections to allowance or requests for reclassification.
8. The Trustee further requests that after final distribution of all monies have been made in accordance with the Trustee's Report of Final Distribution, and upon filing of a Supplemental Final Report and Account and certification by the U.S. Trustee, the trustee be discharged from office and that the case be closed.

I declare under penalty of perjury that this Report and attached Schedules are true and correct to the best of my knowledge and belief.

Dated: 11-18-04

/s/Jason R. Searcy  
JASON R. SEARCY, TRUSTEE

**SCHEDULE A-1**

**FINAL ACCOUNT AS OF:**

<b>A.</b>	<b>RECEIPTS</b>	<b>\$4,898.18</b>
<b>B.</b>	<b>DISBURSEMENTS</b>	
(1)	Secured Creditors	
(2)	Administrative Expenses	1,962.03
(3)	Priority Creditors	
(4)	Other	
	<b>TOTAL DISBURSEMENTS</b>	<b><u>\$1,962.03</u></b>
<b>C.</b>	<b>BALANCE ON HAND</b>	<b>\$2,936.15</b>

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Page

Case Number 03-20308 PARK  
Case Name: PONDEROSA AUTOPLEX, INC

Trustee: (631670) JASON R. SEARCY  
Filed (f) or Converted (c): 07/01/03 (f)  
§341(a) Meeting Date: 08/11/03  
Claims Bar Date: 11/11/03

Period Ending: 11/18/04

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=§554(a) abandon. DA=§554(c) abandon.	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	IRS Refund - Form 941, Period Ending 12-02 (u)	0.00		4,885.80	FA
2	4.5 acres + Bldg., 907 Linda Dr., Daingerfield Property is owned by Ponderosa Auto Group, Inc. Any value which exists was a part of the lump sum sale to C & S Motor Company, Inc.	600,000.00	0.00	0.00	FA
3	OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES These items were included in a lump sum sale to C & S Motor Company, Inc.	5,000.00	0.00	0.00	FA
4	Warranty claims (best estimate)	4,700.00	0.00	0.00	FA
5	Ford Accounts Receivable	1,000.00	0.00	0.00	FA
6	Accounts Receivable - Parts & Service	5,000.00	0.00	0.00	FA
7	Counterclaims vs Gerald Hawkins	Unknown	0.00	0.00	FA
8	Claims vs L. Barnette, R. Putnam, et al	Unknown	0.00	0.00	FA
9	Ford and GM Automobile Franchises Franchise agreements have expired as executory contracts and there is no value to sell per JRS withdrawal of Motion to Sell Asset Interests on 12-02-03.	400,000.00	0.00	0.00	FA
10	Computers and printers These property items were included in a lump sum sale to C & S Motor Company, Inc.	1,000.00	0.00	0.00	FA
11	Leased lifts and tools	10,000.00	0.00	0.00	FA

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

Page: 2

Case Number 03-20308 PARK  
Case Name: PONDEROSA AUTOPLEX, INC.  
Period Ending 11/18/04

Trustee: (631670) JASON R. SEARCY  
Filed (f) or Converted (c): 07/01/03 (f)  
§341(a) Meeting Date: 08/11/03  
Claims Bar Date: 11/11/03

1 Asset Description (Scheduled And Unscheduled (u) Property)		2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property <u>Abandoned</u> OA=§554(a) abandon. DA=§554(c) abandon.	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #						
12	Parts inventory subject to Ford's lien	80,000.00	0.00	DA	0.00	FA
13	Holdback of 44 vehicles - Ford & GM	20,000.00	0.00	DA	0.00	FA
Int	INTEREST (u)	Unknown	N/A		12.38	Unknown
14	<b>Assets Totals</b> (Excluding unknown values)	<b>\$1,126,700.00</b>	<b>\$4,885.80</b>		<b>\$4,898.18</b>	<b>\$0.00</b>

**Major Activities Affecting Case Closing:**

Initial Projected Date Of Final Report (TFR): December 31, 2004

Current Projected Date Of Final Report (TFR): November 30, 2004

# Form 2

Page:

## Cash Receipts And Disbursements Record

Case Number: 03-20308 PARK  
Case Name: PONDEROSA AUTOPLEX, INC.

Trustee: JASON R. SEARCY (631670)  
Bank Name: JPMORGAN CHASE BANK  
Account: 312-9296884-65 - Money Market Account  
Blanket Bond: \$300,000.00 (per case limit)  
Separate Bond: N/A

Taxpayer ID #: 75-2948130  
Period Ending: 11/18/04

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Money Market Account Balance
07/31/03	{1}	United States Treasury	IRS Refund - Form 941 for period ending 12-02	1224-000	4,885.80		4,885.80
08/29/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	1.08		4,886.88
09/30/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	1.00		4,887.88
10/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	0.94		4,888.82
11/28/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	0.80		4,889.62
12/31/03	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	0.83		4,890.45
01/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	0.83		4,891.28
02/27/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	0.78		4,892.06
03/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	0.76		4,892.82
04/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	0.60		4,893.42
05/28/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	0.62		4,894.04
06/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	0.60		4,894.64
07/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.1500%	1270-000	0.62		4,895.26
08/31/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	0.76		4,896.02
09/30/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2000%	1270-000	0.80		4,896.82
10/29/04	Int	JPMORGAN CHASE BANK	Interest posting at 0.2500%	1270-000	0.87		4,897.69
11/09/04	1001	JASON R. SEARCY, P.C.	Attorneys fees - Order dated 10-30-04	3110-000		1,550.50	3,347.19
11/09/04	1002	JASON R. SEARCY, P.C.	Attorneys expenses - Order dated 10-30-04	3120-000		411.53	2,935.66
11/18/04	Int	JPMORGAN CHASE BANK	Current Interest Rate is 0.2500%	1270-000	0.49		2,936.15
11/18/04		To Account #312929688466	Transfer of estate funds	9999-000		2,936.15	0.00

### ACCOUNT TOTALS

Less: Bank Transfers

### Subtotal

Less: Payments to Debtors

### NET Receipts / Disbursements

4,898.18

0.00

4,898.18

2,936.15

\$0.00

\$4,898.18

# Form 2

Page: 2

## Cash Receipts And Disbursements Record

Case Number: 03-20308 PARK  
Case Name: PONDEROSA AUTOPLEX, INC.

Trustee: JASON R. SEARCY (631670)  
Bank Name: JPMORGAN CHASE BANK  
Account: 312-9296884-66 - Checking Account  
Blanket Bond: \$300,000.00 (per case limit)  
Separate Bond: N/A

Taxpayer ID #: 75-2948130  
Period Ending: 11/18/04

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
11/18/04		From Account #312929688465	Transfer of estate funds	9999-000	2,936.15		2,936.15

<b>ACCOUNT TOTALS</b>	2,936.15	0.00	<b>\$2,936.15</b>
Less: Bank Transfers	2,936.15	0.00	
<b>Subtotal</b>			
Less: Payments to Debtors			
<b>NET Receipts / Disbursements</b>	<b>\$0.00</b>		

	Net Receipts	Net Disbursements	Account Balances
<b>TOTAL - ALL ACCOUNTS</b>			
MMA # 312-9296884-65	4,898.18	1,962.03	
Checking # 312-9296884-66	0.00	0.00	
	<b>\$4,898.18</b>	<b>\$1,962.03</b>	



**EOD**

02/27/2004

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
MARSHALL DIVISION

IN RE:	§	
	§	
PONDEROSA AUTOPLEX, INC.	§	CASE NO. 03-20308
	§	
	§	
DEBTOR.	§	CHAPTER 7

**ORDER GRANTING MOTION FOR PAYMENT OF POST-PETITION  
TAXES FOR 2003 TO INTERNAL REVENUE SERVICE  
FILED BY JASON R. SEARCY, TRUSTEE**

On February 5, 2004, a Motion for Payment of Post-Petition Taxes for 2003 to Internal Revenue Service (the "Motion") was filed by Jason R. Searcy, Trustee (the "Movant") in the above-referenced case. The Court finds that the Motion was properly served pursuant to the Federal and Local Rules of Bankruptcy Procedure and that it contained the appropriate twenty (20) day negative notice language, pursuant to Local Rule of Bankruptcy Procedure 9007, which directed any party opposed to the granting of the relief sought by the Motion to file a written response within twenty days or the Motion would be deemed by the Court to be unopposed. The Court finds that no objection or other written response to the Motion has been timely filed by any party. Due to the failure of any party to file a timely written response, the allegations contained in the Motion stand unopposed and, therefore, the Court finds that good cause exists for the entry of the following order.

**IT IS THEREFORE ORDERED** that the Motion for Payment of Post-Petition Taxes for 2003 to Internal Revenue Service filed by Jason R. Searcy, Trustee on February 5, 2004 is hereby granted; and;

**BE IT FURTHER ORDERED** that Jason R. Searcy, Trustee for the estate of Ponderosa Autoplex, Inc., is hereby authorized to pay to the Internal Revenue Service the amount of \$0.70



plus future assessment of penalty and interest, for delayed payment of the Debtor's 2003 post-petition corporation tax assessment/obligation.

Signed on 2/27/2004

A handwritten signature in black ink, appearing to read "Bill Parker", written over a horizontal line.

**BILL PARKER**  
**UNITED STATES BANKRUPTCY JUDGE**

**PREPARED IN THE LAW OFFICE OF:**  
**JASON R. SEARCY, P.C.**  
**P.O. BOX 3929**  
**LONGVIEW, TEXAS 75606**  
**(903) 757-3399**  
**FAX (903) 757-9559**

**EOD**

11/01/2004

**IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
MARSHALL DIVISION**

IN RE:	§	
	§	
PONDEROSA AUTOPLEX, INC.	§	CASE NO. 03-20308
	§	
	§	
DEBTOR.	§	CHAPTER 7

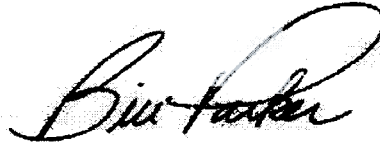
**ORDER GRANTING APPLICATION OF COUNSEL FOR TRUSTEE,  
JASON R. SEARCY, P.C., FOR COMPENSATION OF ATTORNEYS FEES  
AND REIMBURSEMENT OF EXPENSES**

On September 9, 2004, the Application of Counsel for Trustee for Allowance of Compensation of Attorneys Fees and Reimbursement of Expenses ("Application") was filed by the law firm of Jason R. Searcy, P.C. ("Applicant") in the above-referenced case. The Court finds that the Application was properly served pursuant to the Federal and Local Rules of Bankruptcy Procedure and that it contained the appropriate twenty (20) day negative notice language, pursuant to Local Rule of Bankruptcy Procedure 9007, which directed any party opposed to the granting of the relief sought by the Application to file a written response within twenty days or the Application would be deemed by the Court to be unopposed. The Court finds that no objection or other written response to the Application has been timely filed by any party. Due to failure of any party to file a timely written response, and the Court's review of the Application as to whether services were reasonable and necessary, the allegations contained in the Motion stand unopposed and, therefore, the Court finds that good cause exists for the entry of the following order:

**IT IS THEREFORE ORDERED** that the Application of Counsel for Trustee for Compensation of Attorneys Fees and Reimbursement of Expenses filed by the law firm of Jason R. Searcy, P.C. is hereby GRANTED; and

**BE IT FURTHER ORDERED** that the law firm of Jason R. Searcy, P.C. be allowed its compensation in the sum of **\$1,550.50** for legal services rendered; and the sum of **\$411.53** for out-of-pocket expenses incurred and that the same shall be paid from available estate funds upon the execution hereof.

Signed on 10/30/2004

A handwritten signature in black ink, appearing to read "Bill Parker", is written over a horizontal line.

THE HONORABLE BILL PARKER  
CHIEF UNITED STATES BANKRUPTCY JUDGE

Prepared in the law offices of:  
JASON R. SEARCY, P.C.  
P. O. Box 3929  
Longview, TX 75606  
903/757-3399  
903/757-9559 FAX

**SCHEDULE B**  
**APPLICATION FOR COMPENSATION**

**COMPUTATION OF COMMISSIONS (cases filed after 10/22/95)**

Total Receipts	<u>\$4,898.18</u>	25% of First \$5,000	\$ <u>1,224.55</u>
Less	<u>(5,000.00)</u>		
Balance	<u>0.00</u>	10% of next \$45,000	\$ <u>0.00</u>
Less	<u>(45,000.00)</u>		
Balance	<u>0.00</u>	5% of next \$950,000	\$ <u>0.00</u>
Less	<u>(950,000.00)</u>		
Balance	<u>0.00</u>	3% of Remaining Balance	\$ <u>0.00</u>

**TOTAL COMMISSIONS**    \$ 1,224.55

**UNREIMBURSED EXPENSES**

Recording Fees	\$ <u>0.00</u>
Premium on Trustee's Bond	\$ <u>0.00</u>
Necessary Travel	\$ <u>0.00</u>
Paraprofessional	\$ <u>0.00</u>
Clerical and Stenographic	\$ <u>0.00</u>
Photocopy	\$ <u>5.00</u>
Supplies/Stationery	\$ <u>0.00</u>
Delivery Costs (actual)	\$ <u>3.96</u>
Distribution Expenses	\$ <u>0.00</u>
Long Distance Telephone Charges	\$ <u>0.00</u>
Parking and Toll	\$ <u>0.00</u>
Other Expenses - Intranet	\$ <u>0.00</u>
<b>TOTAL UNREIMBURSED EXPENSES</b>	<b>\$ <u>8.96</u></b>

**Records:**

Trustee did not take possession of business or personal records of the debtor.

Notice given debtor on \_\_\_\_\_ to pick up business or personal records in hands of Trustee.

  X

**Expense Worksheet**  
**Period: 11/18/04 - 11/18/04**  
**Trustee: JASON R. SEARCY (631670)**

<b>Case Number:</b> 03-20308	<b>Case Name:</b> PONDEROSA AUTOPLEX, INC.
<b>Case Type:</b> Assets	<b>Judge:</b> BILL PARKER
<b>Petition Date:</b> 07/01/03	<b>341a Meeting:</b> 08/11/03 14:30

**Category: COPIES**

Date	Description	Hours/Unit	Rate	Total
	Final Report - bank statements			
Total for category COPIES:				\$5.00

**Category: POSTAGE**

Date	Description	Hours/Unit	Rate	Total
	Final Report			
	Supplemental Final Report			
Total for category POSTAGE:				\$3.96
Total for case 03-20308:				\$8.96

<b>Grand Total:</b>	<b>\$8.96</b>
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SCHEDULE C

EXPENSES OF ADMINISTRATION

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
1. 11 U.S.C. Sec. 507(a) (1) <u>Court Costs and Fees</u>	\$ 0.00	\$ 0.00	\$ 0.00	\$
2. 11 U.S.C. Sec. 503(b) (1) (A) <u>Preservation of Estate</u>				
A. Transportation	0.00	0.00	0.00	0.00
B. Storage	0.00	0.00	0.00	0.00
C. Wages	0.00	0.00	0.00	0.00
D. Estates share FICA	0.00	0.00	0.00	0.00
E. Insurance	0.00	0.00	0.00	0.00
F. Upkeep	0.00	0.00	0.00	0.00
G. Other (itemize)	0.00	0.00	0.00	0.00
3. 11 U.S.C. Sec. 503(b) (2) <u>Post-Petition taxes and related penalties</u>	0.70	0.70	0.00	
4. 11 U.S.C. Sec. 503(b) (2) <u>Compensation and Reimbursement</u>				
A. Compensation of Trustee	1,224.55	1,224.55	0.00	1,224.55
B. Expenses of Trustee	8.96	8.96	0.00	8.96
C. Compensation of Attorney to Trustee	1,550.50	1,550.50	1,550.50	
D. Expenses of Attorney to Trustee	411.53	411.53	411.53	0.00
5. Court Special Charges (Excess Notices)	0.00	0.00	0.00	0.00
6. U.S. Trustee fees	0.00	0.00	0.00	0.00
7 Other (itemize)	0.00	0.00	0.00	
Totals:	<u>\$ 3,196.24</u>	<u>\$ 3,196.24</u>	<u>\$ 1,962.03</u>	<u>\$ 1,234.21</u>

SCHEDULE D

**SECURED CLAIMS**

<b>Claim No.</b>	<b>Amount Claimed</b>	<b>Amount Not Determined</b>	<b>Amount Allowed</b>	<b>Previously Paid</b>	<b>Due</b>
2	7,441.66	7,441.66	0.00	0.00	0.00
6	9,755.00	9,755.00	0.00	0.00	0.00
28	36,014.02	36,014.02	0.00	0.00	0.00
30	19,174.89	19,174.89	0.00	0.00	0.00
44	327,021.00	327,021.00	0.00	0.00	0.00
53	58,535.44	58,535.44	0.00	0.00	0.00
	<u>457,942.01</u>	<u>457,942.01</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>

**IDENTIFICATION OF SECURED PARTIES AFFECTED:**

<b>Claim No.</b>	<b><u>Name of Creditor</u></b>	<b>Claim No.</b>	<b><u>Name of Creditor</u></b>
2	Transit Mix Concrete		
6	Panel Truss Texas		
28	Morris CAD		
30	American Express Business Finance		
44	Ford Motor Credit Company		
53	Morris CAD		



**SCHEDULE E**

**PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE  
FOLLOWING ORDER OF PRIORITY**

	(1) Amount Claimed	(2) Amount Allowed	(3) Amount Paid	(4) Due
1. For Credit extended Sec. 364(e)(1)	\$0.00	\$0.00	\$0.00	\$0.00
2. Claims for failure of "adequate protection" Sec. 307(a)(b)	0.00	0.00	0.00	0.00
3. "Gap Claims" Sec. 507(a)(2)	0.00	0.00	0.00	0.00
4. Wages, etc. Sec. 507(a)(3)	0.00	0.00	0.00	0.00
5. Contributions to benefit plans Sec. 507(a)(4)	0.00	0.00	0.00	0.00
6. Consumer deposits Sec. 507(a)(6)	0.00	0.00	0.00	0.00
7. Taxes Sec. 507(a)(7)	16,889.01	16,889.01	0.00	16,889.01
8. Depository Institutions Sec. 507(a)(8)	0.00	0.00	0.00	0.00
9. Other: No Basis	0.00	0.00	0.00	0.00
<b>Totals:</b>	<b>16,889.01</b>	<b>16,889.01</b>	<b>0.00</b>	<b>16,889.01</b>

**PARTIES AFFECTED:**

<u>Claim No.</u>	<u>Name of Creditor</u>	<u>Claim No.</u>	<u>Name of Creditor</u>
45	Texas Comptroller of Public Accounts		
54	Cashier		

<b>FILED UNSECURED CLAIMS TOTAL:</b>	<b>\$ <u>1,919,519.20</u></b>
<b>SUBORDINATED UNSECURED CLAIMS:</b>	<b>\$ <u>575,215.52</u></b>

# Claims Register

Case: 03-20308

PONDEROSA AUTOPLEX, INC.

Claims Bar Date: 11/11/03

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
1	Viacom Outdoor, Inc. c/o Claudio E. Iannitelli 1850 North Central Avenue 19th Floor Phoenix, AZ 85004 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/14/03	CONTRACT 833	\$5,486.75 \$5,486.75	\$0.00	\$5,486.75
2	Transit Mix Concrete c/o Bill Richey, Esq. 400 Neches At Crockett Beaumont, TX 77701 <4210-00 Pers. Prop. & Intangibles—Consensual Liens (UCC, chattel, PMSI)>, 100	Secured 07/23/03	35694  Amended by Claim No. 56	\$7,441.66 \$0.00	\$0.00	\$0.00
3	Frank Berka PO Box 575  Daingerfield, TX 75638 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/06/03		\$657,991.41 * \$657,991.41 Allowed as unsecured by Order dated 6-1-04	\$0.00	\$657,991.41
4	Waller Broadcasting 402 S. Ragsdale Jacksonville, TX 75766 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/07/03		\$5,329.50 \$5,329.50		
5	Kaywood Distributing Company P.O. Box 700187 Dallas, TX 75370-0187 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/07/03	POND7304	\$1,548.94 \$1,548.94	\$0.00	\$1,548.94
6	Panel Truss Texas PO Box 817  Henderson, TX 75653 <4120-00 Real Estate—Non-consensual Liens (judgments, mechanics liens)>, 100	Secured 08/08/03		\$9,755.00 * \$0.00 Disallowed by Order dated 6-1-04	\$0.00	\$0.00
	Pegues Hurst Motor Co. P.O. Box 3686 Longview, TX 75601 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/14/03	5175	\$1,210.98 \$1,210.98	\$0.00	\$1,210.98
8	Kimball Midwest P.O. Box 714048 Cincinnati, OH 45271-4048 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/14/03	428734	\$110.71 \$110.71	\$0.00	\$110.71
9	Hunter Parts & Service PO Box 5816 Longview, TX 75608-5816 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/14/03		\$455.30 \$455.30	\$0.00	\$455.30

(\*) Denotes objection to Amount Filed

# Claims Register

Case: 03-20308

PONDEROSA AUTOPLEX, INC.

Claims Bar Date: 11/11/03

Claim Number	Claimant Name /	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
10	Luverne Truck Equipment 1200 E. Birch Street Brandon, SD 57005 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/14/03	756388	\$173.44 \$173.44	\$0.00	\$173.44
11	Electronic Business Machine P.O. Box 7067 Longview, TX 75602 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/11/03		\$455.14 \$455.14	\$0.00	\$455.14
12	Gerald W. Hawkins c/o Robert A. Sherman, Esq. PO Box 351 Carthage, TX 75633 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/11/03		\$293,328.00 \$293,328.00	\$0.00	\$293,328.00
13	Headquarters Machine Shop 101 E. Allday Atlanta, TX 75551 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/11/03		\$490.38 \$490.38	\$0.00	\$490.38
14	Premier Lubricants 2115 McClellan Shreveport, LA 71103 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/11/03	00-PONDER	\$5,920.78 \$5,920.78	\$0.00	\$5,920.78
15	Metropolitan Supply P.O. Box 44323 Eden Prairie, MN 55344 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/11/03	15740	\$424.35 \$424.35	\$0.00	\$424.35
16	Thrifty Nickel P.O. Box 10078 Longview, TX 75608 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/11/03	PON AUT	\$8,802.00 \$8,802.00	\$0.00	\$8,802.00
17	Moore's Auto Parts 8901 Linwood Ave. Shreveport, LA 71106 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/11/03	66358	\$996.00 \$996.00	\$0.00	\$996.00
18	High Signs P.O. Box 601 Daingerfield, TX 75638 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/11/03		\$225.46 \$225.46	\$0.00	\$225.46

# Claims Register

Case: 03-20308

PONDEROSA AUTOPLEX, INC.

Claims Bar Date 11/11/03

Claim Number	Claimant Name /	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
19	Herb Stark Outdoor 2038 Centenary Circle Longview, TX 75601 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/18/03		\$1,050.00 \$1,050.00	\$0.00	\$1,050.00
20	Ad Concepts 2700 Gilmer Rd, Suite 4 Longview, TX 75604 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/18/03		\$12,208.75 \$12,208.75	\$0.00	\$12,208.75
21	Compass Bank PO Box 10566 Birmingham, AL 35296 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/18/03	293384	\$2,320.68 \$2,320.68	\$0.00	\$2,320.68
22	Boise Cascade Office Products 150 E. Pierce Rd. Itasca, IL 60143 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/18/03	04-471846	\$639.80 \$639.80	\$0.00	\$639.80
23	Standard Coffee Service 640 Magazine St. New Orleans, LA 70130 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/18/03	02760681	\$523.05 \$523.05	\$0.00	\$523.05
24	Jerry's Food Mart P.O. Box 446 Lone Star, TX 75668 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/19/03		\$476.80 \$476.80	\$0.00	\$476.80
25	Eagle Auto Repair P.O. Box 150325 Longview, TX 75615 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/20/03		\$667.23 \$667.23	\$0.00	\$667.23
26	Eagle Electric 1013 US Hwy 259 Daingerfield, TX 75638 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/20/03		\$361.16 \$361.16	\$0.00	\$361.16
27	Topps Food & Fuel 304 Broadnax Daingerfield, TX 75638 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/20/03	900630	\$483.79 \$483.79	\$0.00	\$483.79
28	Morris CAD Linebarger Goggan Blair 2323 Bryan Street, Ste. 1600 Dallas, TX 75201 <4800-00 State and Local Tax Liens (pre-pet. income, sales, pers. prop. - not real prop.)>, 100	Secured 08/20/03	Amended by Claim No. 53	\$36,014.02 \$0.00	\$0.00	\$0.00

# Claims Register

Case: 03-20308

PONDEROSA AUTOPLEX, INC.

Claims Bar Date: 11/11/03

Claim Number	Claimant Name / <Category>, Priority	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
29	JR's Food Mart 303 Watson  Daingerfield, TX 75638 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/21/03	PONDER  Duplicated by Claim No. 31	\$666.54 \$666.54	\$0.00	\$666.54
30	American Express Business Finance 600 Travis, Ste. 1300  Houston, TX 77002 <4220-00 Pers. Prop. & Intangibles--Nonconsensual Liens (judgements, storage liens)>, 100	Secured 08/22/03	413694-1  Disallowed by Order dated 6-1-04	\$19,174.89* \$0.00	\$0.00	\$0.00
31	JR's Food Mart 303 Watson  Daingerfield, TX 75638 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/21/03	  Duplicates Claim No. 29	\$666.54 \$0.00	\$0.00	\$0.00
32	King Richards Linex 2042 E. Cotton  Longview, TX 75602 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/27/03	7304  Duplicated by Claim No. 50	\$355.00 \$355.00	\$0.00	\$355.00
33	Viking Office Products, Inc. Attn: Bankruptcy Dept. 8200 E 32nd N. Wichita, KS 67226 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 08/28/03	4419730	\$489.54 \$489.54	\$0.00	\$489.54
34	Dooley Plumbing P.O. Box 98 Hughes Springs, TX 75656 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 09/02/03	0-001	\$773.65 \$773.65	\$0.00	\$773.65
35	Palmer Media, Inc. PO Box 1177 Mount Pleasant, TX 75456-1177 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 09/02/03	2260	\$3,115.58 \$3,115.58	\$0.00	\$3,115.58
36	Fidelity Warranty Services P.O. Box 8567 Deerfield Beach, FL 33443 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 09/08/03	42654	\$4,980.92 \$4,980.92	\$0.00	\$4,980.92
37	Universal Underwriters Group P.O. Box 841545 Dallas, TX 75204 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 09/18/03	104776-00	\$1,943.76 \$1,943.76	\$0.00	\$1,943.76

(\*) Denotes objection to Amount Filed

# Claims Register

Case: 03-20308

PONDEROSA AUTOPLEX, INC.

Claims Bar Date: 11/11/03

Claim Number	Claimant Name /	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
38	Diamond C Trailers Rt 9 Box 1530 Mt Pleasant, TX 75455 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 09/23/03		\$515.00 \$515.00	\$0.00	\$515.00
39	River Oaks L-M, Inc. Attn: Blu Whipple 4400 Post Oak Parkway, 28th Floor Houston, TX 77027 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 09/29/03	54987	\$6,437.82 \$6,437.82	\$0.00	\$6,437.82
40	Shumate Printing Co. 209 Coffey Street Daingerfield, TX 75638 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 10/01/03	0000022	\$1,009.66 \$1,009.66	\$0.00	\$1,009.66
41	Pitney Bowes Credit Corporation Attn: Recovery Dept. 27 Waterview Dr. Shelton, CT 06484-4361 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 10/02/03	6344338-001	\$5,582.05 \$5,582.05	\$0.00	\$5,582.05
42	Calendar Systems PO Box 150450 Ogden, UT 84415 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 10/06/03	3091	\$1,164.00 \$1,164.00	\$0.00	\$1,164.00
43	United Parcel Service c/o D&B/RMS Bankruptcy PO Box 4396 Timonium, Ma 21094 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 10/09/03	TT5781	\$75.45 \$75.45	\$0.00	\$75.45
44	Ford Motor Credit Company James W. Hamel 1201 Elm Street, Ste. 1700 Dallas, TX 75270 <4210-00 Pers. Prop. & Intangibles--Consensual Liens (UCC, chattel, PMSI)>, 100	Secured 10/14/03	75-2948130  Stay lifted by Order dated 8-13-03; Amended by Claim No. 57	\$327,021.00 \$0.00	\$0.00	\$0.00
45	Texas Comptroller of Public Accounts Revenue Accounting Div., Bankruptcy Sect P.O. box 13528 Austin, TX 78711-3528 <5800-00 Claims of Governmental Units--§ 507(a)(8)>, 570	Priority 10/23/03	1-75-2948130-5	\$8,985.57 \$8,985.57	\$0.00	\$8,985.57

# Claims Register

Case: 03-20308

PONDEROSA AUTOPLEX, INC.

Claims Bar Date: 11/11/03

Claim Number	Claimant Name /	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
46	General Motors Corporation Attn: Ken Mussmann 130 E. John Carpenter Fwy. #200 Irving, TX 75062 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 10/29/03	13-07076	\$38,917.64 \$38,917.64	\$0.00	\$38,917.64
47	Bell & Howell Financial Services, Inc. Barbara Yong, Esq. 70 W. Madison, Ste. 1500  Chicago, IL 60602 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 10/29/03	910-99044 LEASE 26916	\$41,032.47 \$41,032.47	\$0.00	\$41,032.47
48	Brown's Glass 408 Ferguson Mt Pleasant, TX 75455 <7200-00 Tardy General Unsecured § 726(a)(3)>, 620	Unsecured 11/05/03		\$4,149.28 \$4,149.28	\$0.00	\$4,149.28
49	Larry Barnett 11016 S. Pipeline Rd.  Euless, TX 76040 <7200-00 Tardy General Unsecured § 726(a)(3)>, 620	Unsecured 11/07/03		\$568,697.38 \$568,697.38	\$0.00	\$568,697.38
Description: for Money Loaned to Debtor and Paid on Debtor's Behalf						
50	King Richards Linex 2042 E. Cotton  Longview, TX 75602 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 11/10/03		\$355.00 \$0.00	\$0.00	\$0.00
Duplicates Claim No. 32						
51	Tyler Fuel Injection 2850 S Southwest Loop 323 Tyler, TX 75701 <7200-00 Tardy General Unsecured § 726(a)(3)>, 620	Unsecured 11/12/03		\$565.72 \$565.72	\$0.00	\$565.72
52	Mobile FX 2902-A Gilmer Road Longview, TX 75604 <7200-00 Tardy General Unsecured § 726(a)(3)>, 620	Unsecured 11/12/03		\$1,550.00 \$1,550.00	\$0.00	\$1,550.00
53	Morris CAD Linebarger Goggan Blair 2323 Bryan Street, Ste. 1600 Dallas, TX 75201 <4800-00 State and Local Tax Liens (pre-pet. income, sales, pers. prop. - not real prop.)>, 100	Secured 12/03/03		\$58,535.44 * \$0.00	\$0.00	\$0.00
Amendment of Claim No. 28; Disallowed by Order dated 6-1-04						

(\*) Denotes objection to Amount Filed



# Claims Register

Case: 03-20308

PONDEROSA AUTOPLEX, INC.

Claims Bar Date: 11/11/03

Claim Number	Claimant Name /	Claim Type/ Date Filed	Claim Ref./ Notes	Amount Filed/ Allowed	Paid to Date	Claim Balance
54	Cashier Texas Workforce Commission P.O. Box 149080 Austin, TX 78714 <5800-00 Claims of Governmental Units--§ 507(a)(8)>, 570	Priority 01/23/04	08-693801-4	\$7,903.44 \$7,903.44	\$0.00	\$7,903.44
55	Safety Kleen P.O. Box 650509 Dallas, TX 75265 <7200-00 Tardy General Unsecured § 726(a)(3)>, 620	Unsecured 02/06/04	9194606	\$253.14 \$253.14	\$0.00	\$253.14
56	Transit Mix Concrete c/o Bill Richey, Esq. 400 Neches At Crockett Beaumont, TX 77701 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 05/11/04	35694 Amends Claim No. 2	\$7,441.66 \$7,441.66	\$0.00	\$7,441.66
57	Ford Motor Credit Company James W. Hamel 1201 Elm Street, Ste. 1700 Dallas, TX 75270 <7100-00 General Unsecured § 726(a)(2)>, 610	Unsecured 07/16/04	75-2948130 Amends Claim No. 44	\$227,101.00 \$227,101.00	\$0.00	\$227,101.00
100	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606 <3110-00 Attorney for Trustee Fees (Trustee Firm)>, 200	Admin Ch. 7 09/09/04		\$1,550.50 \$1,550.50 Order dated 10-30-2004	\$1,550.50	\$0.00
101	JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606 <3120-00 Attorney for Trustee Expenses (Trustee Firm)>, 200	Admin Ch. 7 09/09/04		\$411.53 \$411.53 Order dated 10-30-2004	\$411.53	\$0.00
102	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW, 75605 <2100-00 Trustee Compensation>, 200	Admin Ch. 7 11/18/04		\$1,224.55 \$1,224.55	\$0.00	\$1,224.55
103	JASON R. SEARCY 446 FOREST SQUARE P.O. BOX 3929 LONGVIEW, 75605 <2200-00 Trustee Expenses>, 200	Admin Ch. 7 11/18/04		\$8.96 \$8.96	\$0.00	\$8.96

**Claims Register****Case: 03-20308****PONDEROSA AUTOPLEX, INC.**

Claims Bar Date: 11/11/03

<u>Claim Number</u>	<u>Claimant Name /</u>	<u>Claim Type/ Date Filed</u>	<u>Claim Ref./ Notes</u>	<u>Amount Filed/ Allowed</u>	<u>Paid to Date</u>	<u>Claim Balance</u>
104	INTERNAL REVENUE SERVICE 1100 COMMERCE ST., RM 9A20 CODE 5027 DAL DALLAS, TX 75242 <2810-00 Income Taxes - Internal Revenue Service (post-petition)>, 200	Admin Ch. 7 02/05/04	Order dated 02-27-04	\$0.70 \$0.70	\$0.00	\$0.70
				<b>Case Total:</b>	<b>\$1,962.03</b>	<b>\$1,936,620.88</b>

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
MARSHALL DIVISION**

IN RE:	)	CASE NO. 03-20308
PONDEROSA AUTOPLEX, INC.	)	
	)	
	)	
	)	CHAPTER 7
DEBTOR(S)	)	

**TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTIONS**

The undersigned Trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered orders which have become final, and which dispose of all objections to claims, all objections to the Trustee's Final Report, all applications for compensation, and all other matters which must be determined by the Court before final distribution can be made.
2. The Trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the Trustee and on the United States Trustee.

1	BALANCE ON HAND	\$	2,936.15
2.	ADMINISTRATIVE EXPENSES	\$	1,234.21
	TO BE PAID		
3.	SECURED CLAIMS TO BE PAID		0.00
4.	PRIORITY CLAIMS TO BE PAID		1,701.94
5.	UNSECURED CLAIMS TO BE PAID		0.00
6.	OTHER DISTRIBUTIONS TO BE PAID		0.00
7.	TOTAL DISTRIBUTIONS TO BE MADE	\$	2,936.15
	(SUM OF LINES 2 THROUGH 6)		
8.	ZERO BALANCE AFTER ALL DISTRIBUTIONS		- 0 -
	(LINE 1 LESS LINE 7)		

(SEE ATTACHED SCHEDULE OF PAYEES AND AMOUNTS)

Date: 11-18-04

/s/Jason R. Searcy  
JASON R. SEARCY, TRUSTEE

**Claims Proposed Distribution****Case: 03-20308 PONDEROSA AUTOPLEX, INC.****Case Balance: \$2,936.15****Total Proposed Payment: \$2,936.15****Remaining Balance: \$0.00**

Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
2	Transit Mix Concrete	Secured	7,441.86	0.00	0.00	0.00	0.00	2,936.15
	Claim Memo: Amended by Claim No. 56							
6	Panel Truss Texas	Secured	9,755.00 *	0.00	0.00	0.00	0.00	2,936.15
	Claim Memo: Disallowed by Order dated 6-1-04							
28	Morris CAD	Secured	36,014.02	0.00	0.00	0.00	0.00	2,936.15
	Claim Memo: Amended by Claim No. 53							
30	American Express Business Finance	Secured	19,174.89 *	0.00	0.00	0.00	0.00	2,936.15
	Claim Memo: Disallowed by Order dated 6-1-04							
44	Ford Motor Credit Company	Secured	327,021.00	0.00	0.00	0.00	0.00	2,936.15
	Claim Memo: Stay lifted by Order dated 8-13-03; Amended by Claim No. 57							
53	Morris CAD	Secured	58,535.44 *	0.00	0.00	0.00	0.00	2,936.15
	Claim Memo: Amendment of Claim No. 28; Disallowed by Order dated 6-1-04							
100	JASON R. SEARCY, P.C.	Admin Ch. 7	1,550.50	1,550.50	1,550.50	0.00	0.00	2,936.15
	<3110-00 Attorney for Trustee Fees (Trustee Firm)>							
	Claim Memo: Order dated 10-30-2004							
101	JASON R. SEARCY, P.C.	Admin Ch. 7	411.53	411.53	411.53	0.00	0.00	2,936.15
	<3120-00 Attorney for Trustee Expenses (Trustee Firm)>							
	Claim Memo: Order dated 10-30-2004							
102	JASON R. SEARCY	Admin Ch. 7	1,224.55	1,224.55	0.00	1,224.55	1,224.55	1,711.60
	<2100-00 Trustee Compensation>							
103	JASON R. SEARCY	Admin Ch. 7	8.96	8.96	0.00	8.96	8.96	1,702.64
	<2200-00 Trustee Expenses>							
104	INTERNAL REVENUE SERVICE	Admin Ch. 7	0.70	0.70	0.00	0.70	0.70	1,701.94
	<2810-00 Income Taxes - Internal Revenue Service (post-petition)>							
	Claim Memo: Order dated 02-27-04							
45	Texas Comptroller of Public Accounts	Priority	8,985.57	8,985.57	0.00	8,985.57	905.49	796.45
	Claim Memo:							
54	Cashier	Priority	7,903.44	7,903.44	0.00	7,903.44	796.45	0.00
	Claim Memo:							
	Viacom Outdoor, Inc. c/o Claudio E. Iannitelli	Unsecured	5,486.75	5,486.75	0.00	5,486.75	0.00	0.00
	Claim Memo:							
3	Frank Berka	Unsecured	657,991.41 *	657,991.41	0.00	657,991.41	0.00	0.00
	Claim Memo: Allowed as unsecured by Order dated 6-1-04							
4	Waller Broadcasting	Unsecured	5,329.50	5,329.50	0.00	5,329.50	0.00	0.00
	Claim Memo:							
5	Kaywood Distributing Company	Unsecured	1,548.94	1,548.94	0.00	1,548.94	0.00	0.00
	Claim Memo:							

(\*) Denotes objection to Amount Filed

**Claims Proposed Distribution****Case: 03-20308 PONDEROSA AUTOPLEX, INC.****Case Balance: \$2,936.15****Total Proposed Payment: \$2,936.15****Remaining Balance: \$0.00**

<b>Claim #</b>	<b>Claimant Name</b>	<b>Type</b>	<b>Amount Filed</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>	<b>Proposed Payment</b>	<b>Remaining Funds</b>
7	Pegues Hurst Motor Co. Claim Memo:	Unsecured	1,210.98	1,210.98	0.00	1,210.98	0.00	0.00
8	Kimball Midwest Claim Memo:	Unsecured	110.71	110.71	0.00	110.71	0.00	0.00
9	Hunter Parts & Service Claim Memo:	Unsecured	455.30	455.30	0.00	455.30	0.00	0.00
10	Luverne Truck Equipment Claim Memo:	Unsecured	173.44	173.44	0.00	173.44	0.00	0.00
11	Electronic Business Machine Claim Memo:	Unsecured	455.14	455.14	0.00	455.14	0.00	0.00
12	Gerald W. Hawkins Claim Memo:	Unsecured	293,328.00	293,328.00	0.00	293,328.00	0.00	0.00
13	Headquarters Machine Shop Claim Memo:	Unsecured	490.38	490.38	0.00	490.38	0.00	0.00
14	Premier Lubricants Claim Memo:	Unsecured	5,920.78	5,920.78	0.00	5,920.78	0.00	0.00
15	Metropolitan Supply Claim Memo:	Unsecured	424.35	424.35	0.00	424.35	0.00	0.00
16	Thrifty Nickel Claim Memo:	Unsecured	8,802.00	8,802.00	0.00	8,802.00	0.00	0.00
17	Moore's Auto Parts Claim Memo:	Unsecured	996.00	996.00	0.00	996.00	0.00	0.00
18	High Signs Claim Memo:	Unsecured	225.46	225.46	0.00	225.46	0.00	0.00
19	Herb Stark Outdoor Claim Memo:	Unsecured	1,050.00	1,050.00	0.00	1,050.00	0.00	0.00
20	Ad Concepts Claim Memo:	Unsecured	12,208.75	12,208.75	0.00	12,208.75	0.00	0.00
21	Compass Bank Claim Memo:	Unsecured	2,320.68	2,320.68	0.00	2,320.68	0.00	0.00
22	Boise Cascade Office Products Claim Memo:	Unsecured	639.80	639.80	0.00	639.80	0.00	0.00
23	Standard Coffee Service Claim Memo:	Unsecured	523.05	523.05	0.00	523.05	0.00	0.00
24	Jerry's Food Mart Claim Memo:	Unsecured	476.80	476.80	0.00	476.80	0.00	0.00
25	Eagle Auto Repair Claim Memo:	Unsecured	667.23	667.23	0.00	667.23	0.00	0.00
26	Eagle Electric Claim Memo:	Unsecured	361.16	361.16	0.00	361.16	0.00	0.00

**Claims Proposed Distribution****Case: 03-20308 PONDEROSA AUTOPLEX, INC.****Case Balance: \$2,936.15****Total Proposed Payment: \$2,936.15****Remaining Balance: \$0.00**

<b>Claim #</b>	<b>Claimant Name</b>	<b>Type</b>	<b>Amount Filed</b>	<b>Amount Allowed</b>	<b>Paid to Date</b>	<b>Claim Balance</b>	<b>Proposed Payment</b>	<b>Remaining Funds</b>
27	Topps Food & Fuel Claim Memo:	Unsecured	483.79	483.79	0.00	483.79	0.00	0.00
29	JR's Food Mart Claim Memo: Duplicated by Claim No. 31	Unsecured	666.54	666.54	0.00	666.54	0.00	0.00
31	JR's Food Mart Claim Memo: Duplicates Claim No. 29	Unsecured	666.54	0.00	0.00	0.00	0.00	0.00
32	King Richards Linex Claim Memo: Duplicated by Claim No. 50	Unsecured	355.00	355.00	0.00	355.00	0.00	0.00
33	Viking Office Products, Inc. Claim Memo:	Unsecured	489.54	489.54	0.00	489.54	0.00	0.00
34	Dooly Plumbing Claim Memo:	Unsecured	773.65	773.65	0.00	773.65	0.00	0.00
35	Palmer Media, Inc. Claim Memo:	Unsecured	3,115.58	3,115.58	0.00	3,115.58	0.00	0.00
36	Fidelity Warranty Services Claim Memo:	Unsecured	4,980.92	4,980.92	0.00	4,980.92	0.00	0.00
37	Universal Underwriters Group Claim Memo:	Unsecured	1,943.76	1,943.76	0.00	1,943.76	0.00	0.00
38	Diamond C Trailers Claim Memo:	Unsecured	515.00	515.00	0.00	515.00	0.00	0.00
39	River Oaks L-M, Inc. Claim Memo:	Unsecured	6,437.82	6,437.82	0.00	6,437.82	0.00	0.00
40	Shumate Printing Co. Claim Memo:	Unsecured	1,009.66	1,009.66	0.00	1,009.66	0.00	0.00
41	Pitney Bowes Credit Corporation Claim Memo:	Unsecured	5,582.05	5,582.05	0.00	5,582.05	0.00	0.00
42	Calendar Systems Claim Memo:	Unsecured	1,164.00	1,164.00	0.00	1,164.00	0.00	0.00
43	United Parcel Service Claim Memo:	Unsecured	75.45	75.45	0.00	75.45	0.00	0.00
46	General Motors Corporation Claim Memo:	Unsecured	38,917.64	38,917.64	0.00	38,917.64	0.00	0.00
47	Bell & Howell Financial Services, Inc. Claim Memo:	Unsecured	41,032.47	41,032.47	0.00	41,032.47	0.00	0.00
50	King Richards Linex Claim Memo: Duplicates Claim No. 32	Unsecured	355.00	0.00	0.00	0.00	0.00	0.00
56	Transit Mix Concrete Claim Memo: Amends Claim No. 2	Unsecured	7,441.66	7,441.66	0.00	7,441.66	0.00	0.00

**Claims Proposed Distribution**  
**Case: 03-20308 PONDEROSA AUTOPLEX, INC.**

<b>Case Balance:</b>		<b>\$2,936.15</b>	<b>Total Proposed Payment:</b>		<b>\$2,936.15</b>	<b>Remaining Balance:</b>		<b>\$0.00</b>
Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
57	Ford Motor Credit Company Claim Memo: Amends Claim No. 44	Unsecured	227,101.00	227,101.00	0.00	227,101.00	0.00	0.00
48	Brown's Glass Claim Memo:	Unsecured	4,149.28	4,149.28	0.00	4,149.28	0.00	0.00
49	Larry Barnett Claim Memo: Description: for Money Loaned to Debtor and Paid on Debtor's Behalf	Unsecured	568,697.38	568,697.38	0.00	568,697.38	0.00	0.00
51	Tyler Fuel Injection Claim Memo:	Unsecured	565.72	565.72	0.00	565.72	0.00	0.00
52	Mobile FX Claim Memo:	Unsecured	1,550.00	1,550.00	0.00	1,550.00	0.00	0.00
55	Safety Kleen Claim Memo:	Unsecured	253.14	253.14	0.00	253.14	0.00	0.00
<b>Total for Case 03-20308 :</b>			<b>\$2,397,546.46</b>	<b>\$1,938,582.91</b>	<b>\$1,962.03</b>	<b>\$1,936,620.88</b>	<b>\$2,936.15</b>	

**CASE SUMMARY**

	Amount Filed	Amount Allowed	Paid to Date	Proposed Payment	% paid
<b>Total Administrative Claims :</b>	<b>\$3,196.24</b>	<b>\$3,196.24</b>	<b>\$1,962.03</b>	<b>\$1,234.21</b>	<b>100.000000%</b>
<b>Total Priority Claims :</b>	<b>\$16,889.01</b>	<b>\$16,889.01</b>	<b>\$0.00</b>	<b>\$1,701.94</b>	<b>10.077204%</b>
<b>Total Secured Claims :</b>	<b>\$457,942.01</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.000000%</b>
<b>Total Unsecured Claims :</b>	<b>\$1,919,519.20</b>	<b>\$1,918,497.66</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.000000%</b>